

Atty **Garrido-Ross, Emily Erica (pro per – maternal grandmother/Petitioner)**

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Malaysia, 13	<u>TEMPORARY EXPIRES 06/10/15</u>		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/10/15</u> Minute Order from 06/10/15 states: Clementh Johnson contacted the Clerk's office this morning to advise that he missed the bus from Sacramento and requested the mater be continued so that he can appear. 1. Declarations of Due Diligence filed 04/29/15 state that efforts to locate the fathers, paternal grandparents and maternal grandfather have been unsuccessful, if diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for: a. Theodoro Jesus Wiley Ramirez (father of Malaysia, Jacob & Nigeria) – personal service required b. Clementh Johnson (father of Carlos) – personal service required c. Paternal grandparents – service by mail ok d. Jesse Marquez (maternal grandfather) – service by mail ok
Jacob, 11	EMILY ERICA GARRIDO-ROSS , maternal grandmother, is Petitioner.		
Nigeria, 10	Father (Malaysia, Jacob & Nigeria): THEODORO JESUS WILEY RAMIREZ – Declaration of Due Diligence filed 04/29/15		
Carlos, 8	Father (Carlos): CLEMENTH JOHNSON – Declaration of Due Diligence filed 04/29/15; Appeared at hearing on 05/06/15		
Cont. from 030415, 041515, 050615, 061015			
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents (all): UNKNOWN – Declaration of Due Diligence filed 04/29/15		
<input checked="" type="checkbox"/> Verified	Maternal grandfather: JESSE MARQUEZ, Sr. – Declaration of Due Diligence filed 04/29/15		
<input type="checkbox"/> Inventory	Petitioner states [see Petition for details].		
<input type="checkbox"/> PTC	DSS Social Worker Irma Ramirez filed a report on 02/23/15.		
<input type="checkbox"/> Not.Cred.	Court Investigator JoAnn Morris filed a report on 03/30/15.		
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator JoAnn Morris filed a Supplemental report on 05/19/15		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/> w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/06/15
			Updates:
			Recommendation:
			File 1 - Ramirez

Petition for Surcharge Against Former Administrator for Breach of Fiduciary Duty

DOD: 7/11/08		<p>PUBLIC ADMINISTRATOR, Successor Administrator, is Petitioner.</p> <p>Petitioner states Jo Anne Ruth Fuchs was appointed as administrator of the estate on 12/8/09 with \$30,000.00 bond, which was filed 1/8/10. Ms. Fuchs was removed as administrator per minute order 3/15/13.</p> <p>A partial I&A was filed by the former administrator consisting of vehicles and trailers, total value \$8,100. The PA filed a final I&A on 1/28/15 showing an additional value of \$15,950 consisting of vehicles and trailers. The total appraised value of the estate is \$24,050.</p> <p>Ms. Fuchs sold the following items from the 2010 I&A:</p> <ul style="list-style-type: none"> • 1955 Peterbilt Truck: \$400 • 1956 Peterbilt Truck: \$400 • 1970 Chevrolet Pickup: \$7,000 <p>Ms. Fuchs sold the following items from the 2015 I&A:</p> <ul style="list-style-type: none"> • 1979 Boat Trailer (50%): \$450 • 1979 Belmont Boat: \$5,000 • 1973 Trailer: \$150 • 1982 Chevy El Camino: \$5,000 • 1970 Chevrolet Pickup (50%): \$3,750 <p>The PA sold the following items from the 2010 I&A:</p> <ul style="list-style-type: none"> • 1970 trailer dolly: \$300 <p>The PA sold the following items from the 2015 I&A:</p> <ul style="list-style-type: none"> • Striped Motorboat: \$200 • Flatbed Utility Trailer: \$1,000 • Misc. motors and parts: \$400 <p>The PA was able to recover \$1,900 worth of assets to sell, so Ms. Fuchs misappropriated \$22,150 worth of assets. She admitted to the PA that she sold the items and kept the money. Therefore, she should be surcharged the amount of \$22,150.</p> <p>Petitioner requests an order that:</p> <ol style="list-style-type: none"> 1. The Court find that Jo Ann Ruth Fuchs breached her fiduciary duty as personal representative of the above-named estate; 2. The Court find that Ms. Fuchs' breach cost the estate the amount of \$22,150 and surcharge her that amount; 3. The Court make an order that Western Surety Company, or any successor of that company, be ordered to pay the bond of \$22,150 to the PA; and 4. The Court make any other proper orders. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>SEE PAGE 2</u></p>
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: skc

Reviewed on:
7/2/15

Updates:

Recommendation:

File 2 - Esparza

NEEDS/PROBLEMS/COMMENTS:

1. Two of the items sold by Ms. Fuchs were inventoried on the 2015 I&A filed by the PA as follows:

- 50% interest in 1979 Boat Trailer \$450 (100% \$900)
- 50% interest in 1970 Chevrolet Pickup \$3,750 (100% \$7,500)

However, in the Judgment Determining Ownership filed 12/9/10, the Court found that those two items, among others, were owned by Albert Esparza as sole title holder.

Need clarification as to why the I&A lists them at 50% ownership, and why Ms. Fuchs shouldn't be surcharged for the entire value of each item.

2. Examiner notes the following additional discrepancies regarding the I&As:

- Judgment Determining Ownership filed 12/9/10 included a 1993 Chevrolet Silverado Pickup; however, this vehicle is not identified in either of the I&As filed. What happened to this vehicle?
- The Partial I&A filed 9/29/10 by Ms. Fuchs included a 1970 Chevrolet pickup valued at \$7,000. The Final I&A filed 1/28/15 includes the same 1970 Chevrolet pickup, but this time it was valued at a 50% interest of \$7,500 (not \$7,000) or \$3,750 (as noted in #1 above).
- The Judgment Determining Ownership filed 12/9/10 included Item #9: "A boat being refurbished and currently unregistered," with no other identifying characteristics. The Final I&A filed 1/28/15 includes Item #1: "Yellow, White, and Green Striped Motorboat (without motor)" valued at \$200. Is this the same boat? Need clarification.
- The Judgment Determining Ownership filed 12/9/10 included Item #10: "Various tools and equipment belonging to decedent." The Final I&A filed 1/28/15 includes Item #3: "Miscellaneous Motors and Parts" valued at \$400. Do these descriptions refer to the same items? Need clarification.

Based on the above discrepancies, it appears supplemental or corrected I&A may be appropriate.

Atty Krbechek, Randolph (for Petitioner Frank Hine, Administrator)

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Attorneys' Fees, and for Final Distribution

DOD: 7/29/2010		FRANK HINE , brother and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 7/29/2010 – 5/25/2015	<p>1. Paragraph 23 of the <i>Petition</i> requests reimbursement of costs of administration, including the filing fee for the initial petition for probate. However, the request is for reimbursement of \$435.00, while the filing fee actually paid on 11/3/2010 was \$395.00, resulting in an overcharge to the estate of \$40.00.</p> <p>2. Paragraph 44 of the <i>Petition</i> calculates the statutory fee base without accounting for the \$16,143.62 losses on sales of personal property stated in Paragraph 26, which when taken into account results in a statutory fee calculation of \$5,776.94, rather than \$6,261.25. Petitioner's request for payment of statutory fees at one half each to the current and former attorney of \$6,261.25 exceeds the statutory fee.</p> <p>~Please see additional page~</p>
		Accounting - \$175,375.00	
		Beginning POH - \$155,250.00	
		Ending POH - \$ 93,456.58	
		(\$91,656.58 is cash in blocked account; personal property valued at \$1,800.00;)	
Cont. from		Administrator - waives	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - [\$6,261.25]	
<input checked="" type="checkbox"/>	Verified	(exceeds statutory; to be paid ½ each to current Attorney Krbechek and former Attorney, Reich Law Firm;)	
<input checked="" type="checkbox"/>	Inventory	Attorney XO - \$8,000.00	
<input checked="" type="checkbox"/>	PTC	(for negotiating savings to estate; for sale of real property;)	
<input checked="" type="checkbox"/>	Not.Cred.	Administrator Costs - \$45,045.54*	
<input checked="" type="checkbox"/>	Notice of Hrg	(* Waived ; see explanation on additional page; \$8,338.25 for vehicle repair costs incurred to ready real and personal property for sale; \$32,400.81 for mortgage expenses; \$36,707.29 for real property expenses; \$10,800.00 paid from sale of personal property;)	
<input checked="" type="checkbox"/>	Aff.Mail	Attorney Costs - [\$2,421.00]	
	Aff.Pub.	(for bond premiums and filing fees; \$1,560.55 already paid as authorized by Order for Withdrawal of Funds from Blocked Account filed 10/29/2014, for bond premium, filing fee, probate referee, publication, certified copies, Courtcall;)	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	050113	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	Sp. Not. W/drawn	
		Creditors' Claims - \$10,627.07	
		(to be paid to Donna Langley @ \$9,825.99; and to Wes Langley @ \$801.08;)	
		~Please see additional page~	
			Reviewed by: LEG
			Reviewed on: 7/7/15
			Updates:
			Recommendation:
			File 3 - Hine

Petitioner states:

- Petitioner is the brother of Decedent and uncle of Decedent's child, **NOELLE TIFFANY HINE**, sole beneficiary of the estate;
- Petitioner is justifiably concerned about the welfare of his niece, **NOELLE TIFFANY HINE**, and he has acted as administrator to assist his niece in obtaining a better start to her life; (*Exhibit B contains images from Ms. Hine's Facebook page downloaded by Petitioner*);
- To increase the value of the estate to be distributed to **NOELLE TIFFANY HINE**, Petitioner has agreed to waive recovery of the vehicle costs and real property expenses totaling **\$45,045.54*** advanced by him;
- Based on such waiver, the distributable estate totals **\$80,408.51**;
- Petitioner's attorney Randolph Krbechek negotiated savings to the estate of **\$84,957.20**, consisting of reduction of creditors' claims (two partially, four entirely), reduction of the reimbursement of Petitioner Frank Hine's expenses advanced for real and personal property, and reduction by Petitioner Frank Hine's waiver of his statutory commission;
- Such savings certainly qualify as extraordinary services, as the value of the distributable estate increased tremendously as a result of the services provided by Attorney Krbechek;
- Attorney Krbechek prepared the first accounting and obtained court order for sale of real property of the estate;
- Attorney Krbechek requests extraordinary compensation in the amount of **\$8,000.00**, which amount is less than **10%** of the savings to the estate;
- The sole heir of the estate is Decedent's daughter, **NOELLE TIFFANY HINE**, age 19 years; the remaining estate on hand should be distributed to her; given her circumstances and age, Petitioner proposes that the funds remain in the blocked account at Fresno First Bank, and proposes a plan of distribution providing for regular funds to Ms. Hine for at least 6 years, to help her to avoid some of the temptations of life;
- Petitioner proposes the estate funds be distributed to Ms. Hine in quarterly installments of **\$2,500.00 (\$10,000.00 per year)** as follows:
 - **\$5,000.00** at close of estate;
 - **\$2,500.00** on September 30 [2015];
 - **\$2,500.00** on December 31 [2015];
 - **\$2,500.00** on March 31 [2016];
 - **\$2,500.00** on July 31 [2016].

Petitioner prays for an Order:

1. Approving, allowing and settling the First and Final Account, and confirming and approving all acts and proceedings of Petitioner as Administrator;
2. Authorizing payment of the following creditor's claims
 - a. Wesley Langley the sum of **\$801.08** (portion of entire claim of \$1,397.38, for obituary and funeral handout);
 - b. Donna Langley the sum of **\$9,825.99** (portion of entire claim of \$17,625.99, for funeral expenses including cemetery, church memorial, limo, marker);
3. Authorizing payment of the attorney fees and reimbursement of costs, and extraordinary attorney fees;
4. Authorizing the distribution of all personal property on hand to **NOELLE TIFFANY HINE**;
5. Authorizing distribution of cash on hand to **NOELLE TIFFANY HINE** as proposed.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need declaration in support of the request for extraordinary attorney fees pursuant to CA Rule of Court 7.702.
4. Need legal authority for the restriction on the distribution to **NOELLE TIFFANY HINE**, adult sole beneficiary of the estate, proposing to distribute funds to her in payments rather than the lump sum to which she is entitled.
5. Need proposed order.

Note Re Estate Funds: *Minute Order* dated 4/22/2014 [Judge Oliver] from the hearing on the report of sale of the estate real property states, in pertinent part, that the sale proceeds are to be put into a blocked account. *Receipt and Acknowledgment* filed 9/24/2014 shows funds deposited of **\$90,989.56**. It appears the bond of **\$45,000.00**, proof of which was filed on 8/10/2012, may still be in place based upon the *Petition* seeking reimbursement of **\$1,551.00** for bond premiums.

4 Michael W. Roberts (Estate) Case No. 12CEPR00290

Attorney Donaldson, Larry A. (for Kenneth Roberts – Petitioner -Administrator)

Attorney Teixeira, J. Stanley (for Christina Roberts – Guardian Ad Litem for Jennifer Roberts)

Amended First and Final Account and Report of Administrator and Petition for its Settlement, for Allowance of Statutory Commissions and for Final Distribution

DOD: 02/24/2012		KENNETH ROBERTS , Administrator with full IAEA and bond set at \$20,000.00, is petitioner. Account period 02/24/2012 – 03/31/2015 Accounting - \$ 164,494.87 Beginning POH - \$129,764.97 Ending - \$123,040.13 Administrator – Waives Attorney – Waives Closing - \$100.00 Distribution, pursuant to intestate succession, is to: Jessica Roberts – cash in the amount of \$1,487.26 for reimbursement of cost of funeral expenses, \$686.44 and ½ interest in real property located at 2617 Hampton, Fresno, Ca. Jennifer Roberts - \$686.44 and ½ interest in real property located at 2617 Hampton, Fresno, Ca.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 061015			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 3/14/13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 07/07/2015 Updates: Recommendation: Submitted File 4 – Roberts	

Guardian: Hilda Bush (pro per)

Petitioner: John Michael Adams (pro per)

Petition for Visitation

Trenton age: 7 DOB: 5/2/13		JOHN MICHAEL ADAMS, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
Tanaiya age: 8 mos. DOB: 9/5/14				
		HILDA BUSH, paternal aunt, was appointed guardian on 4/29/15.		
Cont. from 060315		Mother: NOVELLE BROWN		
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner states he would like visitation on a regular basis one day per week, birthdays and some holidays.		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 7/6/15	
			Updates:	
			Recommendation:	
			File 5 – Winchester & Adams	

**First and Final Account and Report of Guardian, Petition for Its Settlement,
Request for Payment of Attorney Fees and Costs Advanced and for Final
Distribution of Estate**

		BARBARA A. GILLESPIE , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 12/16/13 – 6/2/15	
Cont. from		Accounting - \$170,649.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$170,649.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$170,649.00	
<input type="checkbox"/>	Inventory	Guardian - Waives	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Attorney - \$2,500.00	
<input checked="" type="checkbox"/>	Notice of Hrg	(allowed per Local Rule, split between the former attorney, Joanne Sanoian (\$1,185.00) and the current attorney Lisa Horton (\$1,315.00))	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Costs (Sanoian) - \$243.00	
<input type="checkbox"/>	Pers.Serv.	(filing fee, certified copies)	
<input type="checkbox"/>	Conf. Screen	Cost (Horton) - \$487.50	
<input type="checkbox"/>	Letters	(filing fee, certified copies)	
<input type="checkbox"/>	Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/>	Objections	1. Approving, settling and allowing the first and final account;	
<input type="checkbox"/>	Video Receipt	2. Authorizing payment attorney fees and costs;	
<input type="checkbox"/>	CI Report	3. Distribution of the remaining property on hand to Michaela Gillespie.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/6/15
			Updates:
			Recommendation:
			File 6 - Gillespie

**First and Final Account and Report of Guardian, Petition for Its Settlement,
Request for Payment of Attorney Fees and Costs Advanced and for Final
Distribution of Estate**

Age: 18 years		BARBARA A. GILLESPIE , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 11/25/1996			
		Account period: 12/16/13 – 6/2/15	
		Accounting - \$170,649.00	
Cont. from		Beginning POH - \$170,649.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$170,649.00	
<input checked="" type="checkbox"/>	Verified	Guardian - Waives	
<input type="checkbox"/>	Inventory	Attorney - \$2,500.00	
<input type="checkbox"/>	PTC	(allowed per Local Rule, split between the former attorney, Joanne Sanoian (\$1,185.00) and the current attorney Lisa Horton (\$1,315.00))	
<input type="checkbox"/>	Not.Cred.	Costs (Sanoian) - \$243.00	
<input checked="" type="checkbox"/>	Notice of Hrg	(filing fee, certified copies)	
<input checked="" type="checkbox"/>	Aff.Mail	Cost (Horton) - \$487.50	
	W/	(filing fee, certified copies)	
<input type="checkbox"/>	Aff.Pub.	Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.	4. Approving, settling and allowing the first and final account;	
<input type="checkbox"/>	Pers.Serv.	5. Authorizing payment attorney fees and costs;	
<input type="checkbox"/>	Conf. Screen	6. Distribution of the remaining property on hand to Michaela Gillespie.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		Reviewed by: KT
<input type="checkbox"/>	Objections		Reviewed on: 7/6/15
<input type="checkbox"/>	Video Receipt		Updates:
<input type="checkbox"/>	CI Report		Recommendation:
<input type="checkbox"/>	9202		File 7 - Gillespie
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

First and Final Report of Personal Representative; Petition for Final Distribution on Account and for Payment of Compensation to Attorney for Ordinary Services

DOD: 10/10/13		TINA HENSON , Administrator with Will Annexed with Full IAEA without bond, is Petitioner. Account period: 10/10/13 – 5/31/15 Accounting: \$322,350.00 Beginning POH: \$303,000.00 Ending POH: \$260.72 plus three properties in Laton, CA and a table saw Administrator (Statutory): Waived Attorney (Statutory): \$6,040.00 Distribution pursuant to Decedent's will (real property) and intestate succession (remainder): Tina Henson: All real property plus \$87.50 Tracy Freitas: \$87.50 Kendra Perrett: \$87.50 Tamra Franke: \$87.50	NEEDS/PROBLEMS/COMMENTS:	
			1. Schedule B indicates that the sale of the washer and dryer for \$150.00 constituted a "gain" of \$150.00; however, the I&A simply values "miscellaneous household furniture, furnishings, appliances, utensils and supplies" at \$3,000.00. Of the \$3,000.00, the washer and dryer sold for \$150, and the refrigerator valued at \$100 was distributed to Petitioner, and the table saw valued at \$100 remains on hand. The remainder (a value of \$2,650) was donated or left when the Squaw Valley home foreclosed. Therefore, rather than the \$150 being classified as a "gain;" it appears there was a loss to the estate of \$2,650. Need revised Schedule D. <u>Note:</u> This discrepancy affects statutory attorney fees.	
<input checked="" type="checkbox"/>	Aff.Sub.Wit.			2. Petitioner does not request to distribute the table saw valued at \$100 to anyone. Need distribution of all estate assets.
<input checked="" type="checkbox"/>	Verified			3. The accounting provides receipts and expenses related to only two of the three properties in Laton remaining as assets of the estate. The Court may require clarification regarding the third property (6044 Tache).
<input checked="" type="checkbox"/>	Inventory			4. Need revised proposed order in compliance with Local Rule 7.6.1.B. If the order contains exhibits, the signature line shall appear after all exhibits.
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail		w	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/6/15	
			Updates:	
			Recommendation:	
			File 8 - Henson	

Petition - Attorney Fees and Costs for all Services Rendered

		<p>JARED C. MARSHALL, former attorney for Cynthia Thomas & Pamela Thomas, Co-Conservators, is Petitioner.</p> <p>CYNTHIA THOMAS and PAMELA THOMAS, were appointed Co-Conservators of the Person and Estate on 01/29/14.</p> <p>Petitioner requests fees in connection with the representation of the Co-Conservators for their petition to appoint a conservator and subsequent representation of Co-Conservators in various matters concerning the conservatorship.</p> <p>Petitioner asks that his firm be paid from the conservatorship estate for 42.9 attorney hours at various hourly rates (\$375-175/hr) for a total of \$9,140.50 and 91.40 paralegal hours at \$135-140/hr. for a total of \$11,938.00. Total fees of \$21,078.50 less \$4,065.15 already paid, leaving a balance of \$17,013.35, plus costs in the amount of \$1,322.67, for a total request of \$18,336.02.</p> <p>Fees and costs are itemized by date and includes preparation of documents, meetings with clients, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: First Account Current and Report of Co-Conservators was filed 05/28/15 and is set for hearing on 07/20/15. Co-Conservators are now representing themselves in pro per.</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: JF
Reviewed on: 07/06/15
Updates:
Recommendation:
File 9 - Coyle

Ex Parte Hearing Request to Sale Real Property and to Modify Letters of Conservatorship

DOD: 05/29/14		JOSEPH DE LOS REYES , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		On 06/11/15, Petitioner filed an Application for Ex Parte Hearing on Request to Sell Real Property . Per Order filed 06/12/15, the matter was set for hearing on 06/24/15 upon due Notice of Five (5) Court Days.	<u>CONTINUED FROM 06/24/15</u> Minute Order from 06/24/15 states: Counsel clarifies that they are seeking to list the real property; he requests time to affect proper notice.
Cont. from 062415			
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioner states that the real property owned by the conservatee is presently in foreclosure due to unpaid mortgage fees of approximately \$14,113.48 as of 03/11/15. No payments have been made as there are no funds available in the conservatorship estate. Upon the death of the conservatee, the checking account had a balance of \$11,076.17. The bank automatically closed the account and disbursed the funds to the named beneficiaries to be paid upon the death of the conservatee. The real property is scheduled to be sold on 07/15/15. Due to the urgency of this matter, Petitioner is making this application ex parte.</p> <p>Declaration of Petitioner in Support of Application for Ex Parte Hearing of Request to Sale [sic] real property filed 06/11/15 states: when the conservatee was alive, the mortgage was paid directly from his bank account, but after his death, the bank would not allow the payments to continue and closed the account. The amount owing on the mortgage is \$167,000.00 and there is a \$17,000.00 line of credit. There were never sufficient assets to pay the mortgages owing on the property. The other beneficiaries of the estate are in support of this Petition.</p>	<ol style="list-style-type: none"> Report of Sale and Petition for Order Confirming Sale of Real Property is required pursuant to Probate Code § 2540. The Conservatee died on 05/29/14, therefore the Conservatorship terminated by operation of law on 05/29/14. The Court retains jurisdiction for the purpose of settling the final account of conservator pursuant to Probate Code § 2630. However, since the conservatorship has terminated due to conservatee's death, it appears that the sale of real property should occur in a subsequent probate proceeding after the final account of Conservator has settled and assets distributed to the Administrator of the Estate.
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF

Reviewed on: 07/06/15

Updates:

Recommendation:

File 10 – De Los Reyes

Petition for Termination of Proceedings and Discharge

DOD: 4/26/13		<p>CHARLES ROBERT SIEK, Executor, is petitioner.</p> <p>Petitioner states there is no property of any kind, whatsoever, beloing to the estate and subject to administration which remains for distribution in that the decedent has a revocable trust which the one asset which was not titled in the trust, to wit, the Merrill Edge Account, has been transferred to the trust. Therefore, the Petitioner is not aware of any additional property which is subject to this probate proceeding.</p> <p>Petitioner requests that the court make an order terminating the administration of the estate and discharging the personal representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/24/15. Minute order states the Court orders Mr. Koligian to be personally present or appear by CourtCall on 7/8/15. Copy of the minute order was mailed to Mr. Koligian on 6/24/15. As of 7/6/15 no additional documents have been filed.</p> <ol style="list-style-type: none"> 1. It appears that there was an asset of the estate, the Merrill Edge Account, which appears to have been transferred to the Trust without court authorization during the administration. Probate Code §10501(a)(4). Therefore it appears that the administration of the estate should proceed which would include the filing of an inventory and appraisal and a Petition for Final Distribution. 2. Petition does not address notice to Department of Health Services. 3. Petition does not address Notice to the Franchise Tax Board.
Cont. from 022615, 031115, 062415			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 5/21/14		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 7/6/15			
Updates:			
Recommendation:			
File 11 - Siek			

Atty Coleman, William H. (for Petitioner J. Charles Howe, Administrator)

Status Re Filing First Account or Petition for Final Distribution

			NEEDS/PROBLEMS/COMMENTS:
			<u>OFF CALENDAR</u>
			Order for Final Distribution entered 4/6/15
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/6/15
			Updates:
			Recommendation:
			File 12 - Beard

Status Hearing RE: Guardianship established in Washington

		MOSHANAE HILL , Maternal Aunt and Guardian, was authorized to fix the minor's residence outside the State of California on 8-4-14.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 6/10/15</u> : Ms. Hill is directed to find out what she needs to do to put the matter on calendar in Washington and is advised that the Court expects her to appear (CourtCall is acceptable) at the hearing on 7/8/15 and to be able to provide this court with a hearing date for the Washington court. As of 7/2/15, nothing further has been filed. 1. Need proof of establishing guardianship or equivalent in Washington pursuant to Probate Code §2352(d).
Cont. from 020415, 052015, 061015			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.		Order 8-4-14 authorized Guardian to move with the minor to Tukwila, Washington, and required the Guardian to establish guardianship or its equivalent in the State of Washington within four months of the order.	
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
		Reviewed on: 7/2/15	
		Updates:	
		Recommendation:	
		File 13 - Lowe	

Attorney
Attorney

Lind, Ruth P. (Court Appointed for Conservatee)
Edwards, Mark D. (Petitioner – attorney for Johannes F. Shoemaker and Catharina M. Vandepavert – Conservators)
Petition - Attorney Fees

Age: 78		MARK D. EDWARDS , Petitioner, represented the co-conservators in their petition for appointment as Conservator.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/17/15</u> Note: CA Rules of Court Rule 7.752 states: Notwithstanding the time period after which a petition may be filed for an allowance of compensation to a guardian, conservator, or an attorney for a guardian or conservator, the court may order the guardian or conservator to file an accounting before or at the time a petition for an allowance of compensation is filed or heard. Note: A Status Hearing is currently set for 10/20/15 for filing of the First Account.
Cont. from 061715		JOHANNES F. SCHOEMAKER and CATHARINA M. VANDPAVERT , non-relatives (long-time friends), were appointed Co-Conservators of the Person and Estate on 08/19/14 with bond fixed at \$2,000,000.00. Bond filed 09/03/14 and Letters issued on 09/03/14.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner requests fees in connection with his representation of the Co-Conservators in the Petition for Appointment of Conservator.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner asks that he be paid from the conservatorship estate for 34.9 hours @ \$250/hr. plus a filing fee of \$435.00 for a total of \$9,160.00.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Services are itemized by date and include preparation of documents, visits with client, and court appearances.	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 07/06/15
			Updates:
			Recommendation:
			File 14 - Matsumura

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9 Cont. from 030415 , 042215, 060315 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Aff.Sub.Wit.</td> <td style="width: 50%;"></td> </tr> <tr> <td><input checked="" type="checkbox"/> Verified</td> <td></td> </tr> <tr> <td>Inventory</td> <td></td> </tr> <tr> <td>PTC</td> <td></td> </tr> <tr> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>Notice of Hrg</td> <td style="text-align: center;">x</td> </tr> <tr> <td>Aff.Mail</td> <td style="text-align: center;">x</td> </tr> <tr> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td>Pers.Serv.</td> <td style="text-align: center;">x</td> </tr> <tr> <td><input checked="" type="checkbox"/> Conf. Screen</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> Letters</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> Duties/Supp</td> <td></td> </tr> <tr> <td>Objections</td> <td></td> </tr> <tr> <td>Video Receipt</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> CI Report</td> <td></td> </tr> <tr> <td>9202</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> Order</td> <td></td> </tr> <tr> <td>Aff. Posting</td> <td></td> </tr> <tr> <td>Status Rpt</td> <td></td> </tr> <tr> <td><input checked="" type="checkbox"/> UCCJEA</td> <td></td> </tr> <tr> <td>Citation</td> <td></td> </tr> <tr> <td>FTB Notice</td> <td></td> </tr> </table>	Aff.Sub.Wit.		<input checked="" type="checkbox"/> Verified		Inventory		PTC		Not.Cred.		Notice of Hrg	x	Aff.Mail	x	Aff.Pub.		Sp.Ntc.		Pers.Serv.	x	<input checked="" type="checkbox"/> Conf. Screen		<input checked="" type="checkbox"/> Letters		<input checked="" type="checkbox"/> Duties/Supp		Objections		Video Receipt		<input checked="" type="checkbox"/> CI Report		9202		<input checked="" type="checkbox"/> Order		Aff. Posting		Status Rpt		<input checked="" type="checkbox"/> UCCJEA		Citation		FTB Notice		<p style="text-align: center;"><u>NO TEMPORARY REQUESTED</u></p> <p>CRESCENCIO HERNANDEZ, uncle, is petitioner.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 06/03/2015: Examiner notes provided in open court. The Court Interpreter reports that Mr. Hernandez states he is unable to understand everything being said because he speaks a different dialect; he is directed to bring his own interpreter to future hearings.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. UCCJEA submitted unfiled on 04/24/2015 is incomplete. Need minor's residence information for the past 5 years. 2. It appears that the reason the UCCJEA was not filed by the clerk's office is that it appears to be a copy. Need Original. 3. Need Notice of Hearing. 4. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ciriaco Hernandez (Father) – Unless the Court dispenses with Notice. <p>Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke by phone with the father, he is living in Mexico. Petitioner states he provided all the information to the father.</p> <p style="text-align: center;"><u>Please see additional page</u></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>Reviewed by: LV</td> </tr> <tr> <td>Reviewed on: 07/07/2015</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 15 - Hernandez</td> </tr> </table>	Reviewed by: LV	Reviewed on: 07/07/2015	Updates:	Recommendation:	File 15 - Hernandez
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<input checked="" type="checkbox"/> Letters																																																					
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Recommendation:																																																					
File 15 - Hernandez																																																					

5. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Maria Hernandez (Paternal Grandfather) – Unless the Court dispenses with notice

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke with her but she lives on a ranch and it is a little difficult to talk with her. He states that she said it is ok to keep the child with him.

- Guadalupe Martinez (Paternal Grandmother) - Unless the Court dispenses with notice.

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner was talking with her and she asked about the child. Petitioner states the grandmother is ok with him keeping the child.

Maternal Grandparents (Not Listed)

		VINCE GHIMENTI and MICA GHIMENTI , nonrelatives, were appointed Co-Guardians of the Person and Estate with all funds to be placed into a blocked account on 4/6/15. At the hearing on 4/6/15, the Court set this status hearing for the filing of the receipt for blocked account.	NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Receipt filed 6/30/15.
Cont from 042915, 051315, 061015			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 7/2/15
			Updates:
			Recommendation:
			File 16 - Taylor

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. <u>As previously noted:</u> This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor. Petitioner may wish to pursue placement in the proper Court. <u>If this petition goes forward, the following issues exist:</u> 2. Need Child Information Attachment (GC-210CA). 3. Need Notice of Hearing. 4. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Minor Imani Byrd - Mother (Name not provided) 5. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on the grandparents who did not waive notice. 6. Notice to the minor's juvenile probation officer / County of Fresno may also be required.
Cont. from 060315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	Clearances	X		
	Order	X		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/2/15	
			Updates:	
			Recommendation:	
			File 17 - Byrd	

Pro Per Petitioner Esperanza Gonzalez (non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 042915, 061015		ESPERANZA GONZALEZ, non-relative (long-term girlfriend of child's maternal grandfather), is Petitioner.	<p>Continued from 6/10/2015. Minute Order states Ms. Gonzalez represents that the father of the minor does not have any knowledge of who his father is; Ms. Gonzalez to have the paternal grandmother served at the last known address.</p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • paternal grandmother; • paternal grandfather. <p>Note: Proof of service by mail of the <i>Notice of Hearing</i> filed 6/19/2015 shows notice was mailed to LYDIA AVILES on 6/19/2015; however, the identity of this person is not indicated in the <i>Petition</i> nor any filed documents.</p>
	Aff.Sub.Wit.	~Please see Petition for details~	
✓	Verified	Court Investigator's Report was filed on 4/21/2015.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/7/15
			Updates:
			Recommendation:
			File 18 - Ramirez

Petitioner Wright, Katrena Louise (Pro Per – Daughter)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 12/29/2008		KATRENA LOUISA WRIGHT , daughter is petitioner and requests appointment as Administrator without bond. Full IAEA - ? Decedent died intestate Residence: Fresno Publication: Need <u>Estimated value of the Estate</u> Personal property - \$0 Real property - \$0 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: Minute Order 05/27/2015: Examiner notes handed in open court. 1. Need Affidavit of Publication. 2. Need estimated value of the estate. 3. Petition requests that bond be waived however the estimated value of the estate is unknown therefore it is unclear how much bond should be set. Need waivers of bond from all intestate heirs or bond set at the estimated value of the estate. Note: If the petition is granted status hearings will be set as follows: • Wednesday, 08/12/2015 at 9:00a.m. in Dept. 303 if bond is required <u>and</u> Wednesday, 12/16/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 09/14/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from 052715				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			x
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
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<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 07/07/2015				
Updates:				
Recommendation:				
File 19 - Sanders				

20 Raymond B Castanon (Estate) Case No. 15CEPR00397

Petitioner Ortiz-Castanon, Ida (Pro Per – Spouse)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 01/03/2015	IDA ORTIZ-CASTANON , spouse, is petitioner and requests appointment as administrator with bond set at \$91,332.00.	NEEDS/PROBLEMS/COMMENTS:
		1. Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9A. Petition indicates residence was in Selma therefore the correct publication should be Selma Enterprise. Petitioner published in The Business Journal.
Cont. from 052715	Full IAEA – o.k.	Note: Final Inventory and Appraisal was filed 05/29/2015 therefore no status hearing was set.
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Selma	Note: If the petition is granted status hearings will be set as follows:
<input type="checkbox"/> Inventory	Publication: The Business Journal	
<input type="checkbox"/> PTC		<ul style="list-style-type: none"> • Wednesday, 08/12/2015 for the filing of the bond <u>and</u> • Wednesday, 09/14/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of the Estate:	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$48,300.00 Real property - \$162,000.00 Less encumbrances - \$119,000.00 Total - \$91,332.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/07/2015
		Updates:
		Recommendation:
		File 20 - Castanon

Petitioner: Aneissa Garcia (pro per)

Petition for Appointment of Guardian

		TEMPORARY EXPIRES 7/8/15		NEEDS/PROBLEMS/COMMENTS:	
		ANEISSA GARCIA , maternal aunt, is petitioner.		1. Need Notice of Hearing.	
		Please see petition for details.		2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
Cont. from		Court Investigator Report filed on 7/2/15.		a. Frank Mendoza (Julianna's father)	
	Aff.Sub.Wit.			b. Alexis Garcia (mother)	
✓	Verified			3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
	Inventory			a. Ayden's Paternal grandparents	
	PTC			b. Frank Mendoza, Sr. (Julianna's paternal grandfather)	
	Not.Cred.			c. Leticia Mendoza (Julianna's paternal grandmother)	
	Notice of Hrg	X		d. Richard Garcia (maternal grandfather)	
	Aff.Mail	X		e. Claudia Garcia (maternal grandmother)	
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 7/6/15	
				Updates:	
				Recommendation:	
				File 21 - Mendoza	

Petitioner: Stephanie Harlow (pro per)

Petition for Appointment of Guardian

			THERE IS NO TEMPORARY		NEEDS/PROBLEMS/COMMENTS:	
			STEPHANIE HARLOW , maternal grandmother, is petitioner.		1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: a. Father (unknown)	
			Please see petition for details.			
			Court Investigator Report filed on 7/1/15			
Cont. from						
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
✓	Notice of Hrg					
	Aff.Mail				2. Need proof of service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: b. Paternal grandparents (unknown)	
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	W/				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
✓	CI Report					
	9202				Reviewed by: KT Reviewed on: 7/6/15 Updates: Recommendation: File 22 - Lewis	
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					

Petition for Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/27/15		MICHAEL BUTLER , Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond. Limited IAEA – need publication Decedent died intestate Residence: Moreno Valley, CA Publication: Need Estimated value of estate: Personal property: \$50,000.00 Real property: \$250,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. The decedent was a resident of Moreno Valley, CA, which is Riverside County. Need authority for Fresno County as proper venue for probate administration. See Probate Code §7051. 2. The petition is blank at #3d. Why does Petitioner request appointment without bond? If waived, need waiver of bond (DE-142) by Jacqueline (sic) Butler or bond of at least \$50,000 if limited IAEA is granted. 3. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child? 4. Petitioner lists Jacqueline Butler at #8, but does not state her relationship to the decedent. Is this the decedent's spouse? 5. Need Notice of Petition to Administer Estate (DE-121) and proof of service at least 15 days prior to the hearing on all interested persons. See Probate Code §8110. 6. Need publication. See Probate Code §8120. (Note: Publication may be complicated by the fact that the decedent did not reside in Fresno County. Authority for publication of choice may be necessary.) 7. This petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due. <u>Note:</u> If granted, the Court will set status hearings for the various statutory events such as filing the Inventory and Appraisal and the first account or petition for final distribution. However, at this time, it does not appear the petition is in a position to be granted.	
<input type="checkbox"/>	Aff.Sub.Wit.			<input type="checkbox"/>
<input checked="" type="checkbox"/>	Verified			<input type="checkbox"/>
<input type="checkbox"/>	Inventory			<input type="checkbox"/>
<input type="checkbox"/>	PTC			<input type="checkbox"/>
<input type="checkbox"/>	Not.Cred.			<input type="checkbox"/>
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Sp.Ntc.			<input type="checkbox"/>
<input type="checkbox"/>	Pers.Serv.			<input type="checkbox"/>
<input type="checkbox"/>	Conf. Screen			<input type="checkbox"/>
<input checked="" type="checkbox"/>	Letters			<input type="checkbox"/>
<input checked="" type="checkbox"/>	Duties/Supp			<input type="checkbox"/>
<input type="checkbox"/>	Objections			<input type="checkbox"/>
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
Reviewed by: skc Reviewed on: 7/6/15 Updates: Recommendation: File 23 – Butler				

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD:		<p>TONY GUTIERREZ, Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$150,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need date of death of deceased spouse. Local Rule 7.1.1.D. Need declaration containing this information.</p> <p>2. Petitioner lists five people at #8 but does not state each person's relationship to the decedent. Petitioner also does not list himself at #8. Need declaration containing this information.</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wed, Dec. 9, 2015 for filing the Inventory and Appraisal Wed, Oct. 12, 2016 for filing the first account or petition for final distribution. <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 24 - Gutierrez</p>				

Attorney: Gregory J. Roberts (for Petitioner Michael Strait)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 1/30/15		<p>MICHAEL STRAIT, son, is petitioner and requests appointment as Administrator with bond set at \$250,000.00.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property -</td> <td>\$100,000.00</td> </tr> <tr> <td>Real property -</td> <td>\$150,000.00</td> </tr> <tr> <td>Total -</td> <td>\$250,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property -	\$100,000.00	Real property -	\$150,000.00	Total -	\$250,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, August 12, 2015 at 9:00 a.m. in Department 303, for the filing of the bond, if required. Wednesday, December 16, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, September 14, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Personal property -	\$100,000.00								
Real property -	\$150,000.00								
Total -	\$250,000.00								
Cont. from									
<input type="checkbox"/>	Aff.Sub.Wit.								
<input checked="" type="checkbox"/>	Verified								
<input type="checkbox"/>	Inventory								
<input type="checkbox"/>	PTC								
<input type="checkbox"/>	Not.Cred.								
<input type="checkbox"/>	Notice of Hrg								
<input checked="" type="checkbox"/>	Aff.Mail W/								
<input checked="" type="checkbox"/>	Aff.Pub.								
<input type="checkbox"/>	Sp.Ntc.								
<input type="checkbox"/>	Pers.Serv.								
<input type="checkbox"/>	Conf. Screen								
<input checked="" type="checkbox"/>	Letters								
<input checked="" type="checkbox"/>	Duties/Supp								
<input type="checkbox"/>	Objections								
<input type="checkbox"/>	Video Receipt								
<input type="checkbox"/>	CI Report								
<input type="checkbox"/>	9202								
<input checked="" type="checkbox"/>	Order								
<input type="checkbox"/>	Aff. Posting								
<input type="checkbox"/>	Status Rpt								
<input type="checkbox"/>	UCCJEA								
<input type="checkbox"/>	Citation								
<input type="checkbox"/>	FTB Notice								

Reviewed by: KT
Reviewed on: 7/7/15
Updates:
Recommendation: SUBMITTED
File 25 - Strait

Petitioner Salazar, Christopher Manuel (Pro Per – Brother)

Petitioner Lomeli-Marashlian, Erica (Pro Per – Maternal Aunt)

Petition for Appointment of Temporary Guardianship of the Person

Age: 16	<u>TEMPORARY as to Erica Lomeli-Marashlian only</u>	NEEDS/PROBLEMS/COMMENTS:
	<u>EXPIRES 07/08/2015</u>	
	<u>GENERAL HEARING 08/11/2015</u>	Minute Order of 06/24/2015: The petition is granted as to Erica Lomeli-Marashlian ONLY. The matter is also continued for proper service of the parents. The late filed declarations are also to be properly served. The Court orders that the minor not be allowed to see either parent between now and 07/08/2015. Upon request by Mr. Salazar, the Court directs that the minor may come to court but must remain outside the court room unless ordered by the Court to enter the room. Parties are strongly admonished that should the minor enter the court room without permission of the Court, sanctions may be imposed.
Cont. from 062415	CHRISTOPHER MANUEL SALAZAR, brother, and ERICA LOMELI-MARASHLIAN, aunt/god mother, are petitioners.	
<input type="checkbox"/> Aff.Sub.Wit.		Please see additional page.
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		Reviewed by: LV
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		Reviewed on: 07/06/2015
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail		Updates:
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		Recommendation:
<input type="checkbox"/> Pers.Serv.	X	
<input checked="" type="checkbox"/> Conf. Screen		File 26 - Herrera
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.
2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
 - Mario Jesse Herrera, II (Father)
 - Lisette Lorraine Rosato (Mother) – Unless the Court dispenses with notice

Note: Declaration of Due Diligence filed 06/23/2015 is signed by a Francisco Gama, it is unclear who this individual is, it states that service was attempted on the mother on June 18th however she was combative, yelling and threatening him. She slammed the door. Mr. Gama states that she left in her car and has been hiding since. He has been unable to locate her.